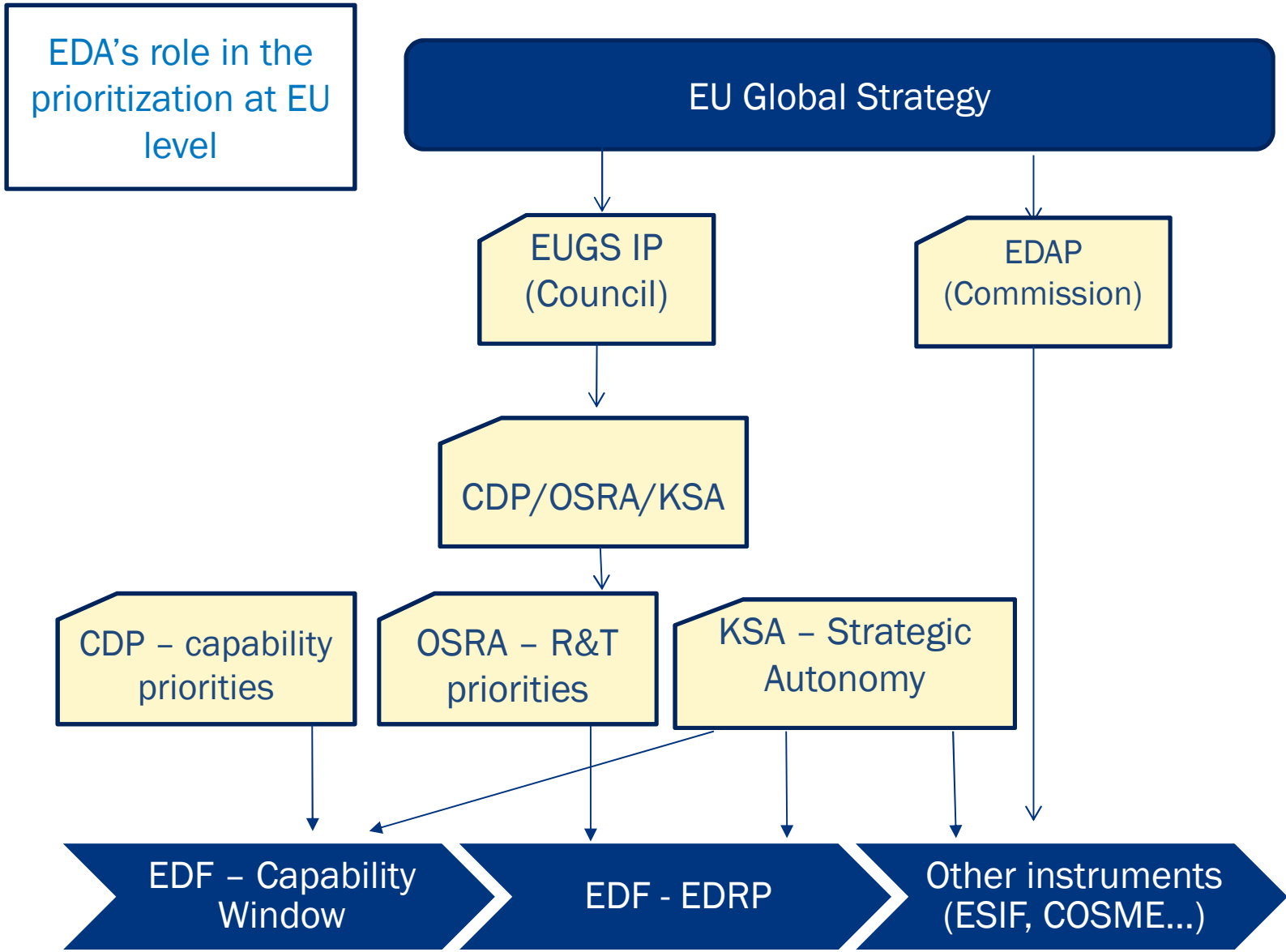


Key Strategic Activities at EU Level

- EDA has been tasked with the identification of Key Strategic Activities at EU level in 2016
- **EUGS IP:**
 - “EDA has to Identify the Key Strategic Activities (KSA) ... in order to promote and guide investment drawing on relevant EU funding instruments. Identifying and promoting KSA, including in a structured dialogue between Member States and Industry, is crucial to ensure an appropriate level of European strategic autonomy”.
- **EDAP:**
 - “the initiatives announced in this Action Plan will benefit from the work of the European Defence Agency (EDA), notably on the Capability Development Plan, R&T priorities and the Key Strategic Activities”

KSA – the concept

- Developed by the Agency, based on analysis of national defence industrial policies.
- Meant to materialize the notion of “Strategic Autonomy”.
- Based on the need to identify the “Activities” (skills, technologies, manufacturing capabilities) that must be safeguarded and supported on the EU soil.
- Expected result – increase in EU armed forces freedom of action.
- How to support the KSA? EDA will label those activities and deliver the information to the EC, to inform funding instruments supporting the defence sector (e.g. EDF, COSME, ESIF)
- KSAs to be identified out of OSRA and CDP priorities



State of Play – Identification of KSAs

- Based on OSRA exercise, KSA methodology is being applied to TBBs being considered as the most “KSA’s relevant”.
- **The KSA process applied to OSRA:**
 - Step 1: EDA Internal analysis (state of play of manufacturing capabilities, skills, technologies for every TBB)
 - Step 2: consultation with defence industrial sector
 - Step 3: presentation of draft results to R&T / NAD community
 - Step 4: presentation of results to EDA Steering Board
- **Same process will be applied to CDP priorities**